

## Unclaimed Property Request

Prior to releasing funds to any claimant, ivari must be satisfied as to the claimant's identity and entitlement to the funds. Please complete the sections below and provide the following documentation:

- **Proof of identity** – Claimants must provide photocopies of two (2) pieces of non-expired identification\*, one of which must be a copy of a valid government issued photo I.D. that establishes name, date of birth and signature.
- **Documentation** – Claimants must provide any supporting documentation verifying property identification (for example: a copy of the policy/contract, a statement or confirmation previously received from ivari).

All claims received relating to the unclaimed property will be investigated and if additional information is required, we will communicate with you within five (5) business days upon receipt of this form.

Corporation number: \_\_\_\_\_ or Advisor code: \_\_\_\_\_

### 1 Claimant type

Owner	Corporation*	Beneficiary(ies)	Subrogated Owner(s) (Only in Quebec)
Estate	Joint Owner(s)	Successor Owner(s)	

### 2a Claimant 1 information

Mr. Mrs. Ms. Miss Other \_\_\_\_\_

First name		Middle initial	Last name
Street address			Apt.
City		Province	Postal code
Phone number	Email address (Optional)**		

### 2b Verification of identity\*

Claimants must provide photocopies of two (2) pieces of identification from the available options.

Social Insurance Number (Optional, for tax reporting purposes only)				Date of birth (DD/MM/YYYY)
Driver's licence	Birth certificate	Passport	Canadian citizenship	Age of majority
Canadian Armed Forces identification		Other (Please specify) _____		
Document numbers	Issuing jurisdiction			

### 3a Claimant 2 information

Mr. Mrs. Ms. Miss Other \_\_\_\_\_

First name		Middle initial	Last name
Street address			Apt.
City		Province	Postal code
Phone number	Email address (Optional)**		

