

Making it easier to do business with us online!

Building a connected insurance ecosystem

Advisor digital tools



Access to online resources



ivari 360



Secure send documents tool



Online change forms
Contact Information Change
Beneficiary change
Policy Service Application



Updated Mobile experience



Advisor digital tools

Client digital tools

Access to online resources



My ivari
(Client portal)



Secure send documents tool



Online change forms
Contact Information Change
Beneficiary change
Policy Service Application



At ivari, we envision a future where all aspects of insurance are interconnected, from policy management to claims processing, to creating a seamless and efficient digital experience for all stakeholders.

We help advisors meet the demands of today's customer in a digital world. Our digital and social tools interconnect helping you engage with us and with clients, quickly, efficiently, and digitally.





ivari digital tools

If you can do it online, ivari has a tool to make it easier! We offer easy-to-use digital tools for everything from helping you and your clients decide how much insurance they need, to submitting documents securely and easily, and everything in between.

- My ivari portal – Allows your clients to view their insurance policy details online (policies issued on or after January 1, 1990). With My ivari, clients can access forms, make change requests and view correspondence normally sent via mail.
- webcappow – Your go-to place for information about your clients' policies. It allows you to quickly and easily respond to underwriting questions, check on the status for your clients' pending policies, upload underwriting questionnaires and New Business delivery documents

Secure send documents tool

Any completed online request can be uploaded and sent directly to us! It's fast, easy and secure.

Online forms

Our simple and secure online forms, like our [Contact Information Change](#), [Change of Beneficiary](#) and [Policy Service Application](#), are easy-to-use alternatives that allow you or your client to have requests go directly and seamlessly to ivari's back office for processing. Of course, you can continue to assist your clients with completing these forms, and you will always receive notifications of any policy changes made.

ivari 360

ivari 360 is a fully integrated web-based tool. ivari 360 takes you from illustration to application to delivery to conversions all on one integrated digital platform. With ivari 360 it's never been easier to complete a New Business illustration. Once done, your illustration is seamlessly integrated into our online application. ivari 360 lets you professionally manage your business activities all in one place.

With simplified signing options, including via email using DocuSign, ivari 360 is easy, fast, and intuitive.

To learn more about our online tools,
visit us at ivari.ca

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P.O. Box 4241, Station A
Toronto, Ontario M5W 5R3

Telephone: 416-883-5000

Toll-free: 1-800-846-5970

ivari.ca