

Compassionate Assistance Program – Attending Physician’s Statement

To physician: The patient is requesting a benefit payment from their life insurance policy. Your statement is needed to determine the patient’s eligibility.

1 Patient’s information

Name	Policy number
Address	Date of birth (DD/MM/YYYY)

2 Diagnosis and prognosis

a) Diagnosis of patient’s present condition (including any complications):

b) Subjective symptoms:

c) Objective findings (including current x-rays, EKG’S, laboratory data and any clinical findings):

d) In your opinion, is the patient mentally capable of managing his or her property and finances? Yes No

e) Is patient’s condition terminal? Yes No

If “yes”, how long is the patient expected to live? _____ months

3 History

a) When did symptoms first appear or accident happen? (DD/MM/YYYY) _____

b) Date patient informed of diagnosis: (DD/MM/YYYY) _____

c) Has patient ever had same or similar condition? Yes No

If “yes”, state when and describe: _____

4 Dates of visits

a) Date of first visit: (DD/MM/YYYY) _____

b) Date of last visit: (DD/MM/YYYY) _____

c) Frequency: weekly monthly other (specify): _____

5 Nature of treatment (including surgery and medications prescribed, if any)

6 If referred to you, give name of referring physician

7 Progress

- a) Since the date of diagnosis has the patient: improved? unchanged? retrogressed?
b) Is patient: ambulatory? house confined? bed confined? hospital confined?
c) Has patient been hospital confined? Yes No

If “yes,” confined from (DD/MM/YYYY) _____ through (DD/MM/YYYY) _____

Name and address of hospital: _____

8 Additional comments


Print physician’s name	Specialty	
Business address	Telephone	Fax
City	Province	Postal code

I declare that all the statements and answers given above are true, complete and accurate to the best of my knowledge and belief. I understand that the patient is responsible for securing this form and for charges made for its completion.

Physician’s signature Date (DD/MM/YYYY)



P.O. Box 4241, Station A, Toronto, ON M5W 5R3 • Telephone: 1-800-846-5970 • claimsdepartment@ivari.ca

 **The fastest and easiest way to send us your completed and signed forms is through our online tool, *Send documents* on ivari.ca. By using this tool, forms are sent instantly and securely.**

™ ivari and the ivari logos are trademarks of ivari Holdings ULC. ivari is licensed to use such marks.